FINANCIAL FRONT Member Newsletter | Winter 2025



APPLICATIONS NOW OPEN FOR BOARD OF DIRECTORS

Fort Financials' Nominating Committee is currently accepting applications to fill three available positions on our Board of Directors.

Current board member incumbents seeking another term include:

Shelly Musoff Darius Darling Sarah Delgadillo

Members who wish to be placed in the nomination must submit their resume and letter of intent to run for a position on the Board of Directors to:

Nominating Committee c/o Fort Financial Credit Union 8815 Lima Road Fort Wayne, IN 46818

Those seeking a position on the Board of Directors must present the Nominating Committee with a petition bearing the signatures of no less than 1% of the total membership of Fort Financial Credit Union, or 500 signatures (as outlined in Article VI, Section I of the credit union's bylaws.)

All signatures must be valid Fort Financial members and must be at least 18 years of age.

Petitions must be returned to the Nominating Committee no later than **5:00 p.m.** on **Friday**, **January 31**, **2025**.

If more than two nominees are validated, a special ballot will be mailed mid- to late- February. The results of the election will be announced at the Fort Financial annual meeting on **Tuesday, March 18, 2025**.



ANNUAL BUSINESS MEETING NOTICE

Fort Financial will hold its Annual Business Meeting on **Tuesday, March 18, 2025** at **4:00 p.m.** at our corporate office at 8815 Lima Road, Fort Wayne, Indiana.

The event is free to all members.

To reserve your seat, visit fortfinancial.org/annual-business-meeting or call Kelly Moore at 260.435.5153.

LOOKING FOR RELIABLE INSURANCE OPTIONS DESIGNED TO BE SIMPLE?

Insurance should be an important part of a solid financial plan. The key is finding coverage that fits your needs from someone trustworthy—because the right insurance could help give you peace of mind.

Fort Financial has partnered with **TruStage** and **Franklin Madison** to bring trusted insurance products and savings to our members.

Backed by more than 130 combined

years of working with credit unions and their members, TruStage and Franklin Madison are here to help protect what matters most. You can trust them for all your insurance needs, including Life, Auto & Home, Accidental Death & Dismemberment Coverage, Hospital Accident Plans, Recuperative Care and more.

Explore your coverage options at **fortfinancial.org/insurance**.

HOLIDAY CLOSURES

MARTIN LUTHER KING JR. DAY

The credit union will be closed **Monday**, **January 20**, **2025**.

PRESIDENTS DAY

The credit union will be closed **Monday**, **February 17, 2025**.

GOOD FRIDAY

The credit union will be closed **Friday**, **April 18**, **2025**.





FORT FINANCIAL PARTNERS WITH JUNIOR ACHIEVEMENT, NORTH SIDE HIGH SCHOOL, ON 3DE CASE CHALLENGE

How can Fort Financial drive satisfaction among 18-25 year-old members?

That was the question that was posed to over 350 students from North Side High School in mid-October as they embarked on their most recent 3DE Case Challenge from Junior Achievement of Northern Indiana.

The case challenge kicked off on October 16, where the sophomore class was given their assignment and background information on the credit union.

Students had the opportunity to ask Business Coaches, aka staff and employees from Fort Financial, questions related to the case challenge and the credit union on October 30. Nine Businesses Coaches from Fort Financial spent the day with students guiding them towards success and answers.

Students wrapped up their six-week

long case study on November 13 with the culminating event on the North Side campus, where four finalist groups were able to present their ideas, findings and suggestions to senior leadership from the credit union, guest visitors from National Junior Achievement organization, and over 300 of their peers.

Investing in our communities is at the heart of what we do and a driving factor behind our partnership with Junior Achievement, 3DE, North Side HS and Fort Wayne Community Schools. We are committed to fortifying the lives of our members and communities through every interaction and can't wait to welcome the Legends to our corporate headquarters for an immersive experience in the spring of 2025!

Check out more photos from the 3DE Case Challenge by visiting **fortfinancial.org/JA3DE**.

FORTIFY YOUR SECURITY WITH ID THEFT RESTORATION SERVICES

In today's digital age, protecting your identity and personal information is more crucial than ever. With the increasing frequency of data breaches and identity theft incidents, we understand the importance of providing you with solutions to keep your financial assets and personal data secure.

All Fort Financial members are eligible for ID theft recovery services, a fully-managed identity fraud research, remediation and recovery service. The credit union covers a majority of the cost for this service, but members who opt in will see a service fee of \$0.95 per month to help offset the costs.

If you have any questions regarding identity theft restoration services, please call us at **260.432.1561** or visit **fortfinancial.org/identity-restoration**.



Fort Financial Credit Union is a part of the CO-OP Shared Branch Network. Members have access to more than 5,000 locations Nationwide.







260.432.1561 FORTFINANCIAL.ORG